

PRESS RELEASE

20th December, 2010

17:00

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REVISED

SALE OF SUPERFERRY II

Attica Holdings S.A. announces that it has today contracted to sell to Golden Star Ferries Shipping Co, the 1974-built RoPax vessel Superferry II for a total cash consideration of Euro 4.65 million. The delivery of Superferry II to her new owners is due to take place in the second half of March 2011.

From this transaction, Attica Group is expected to book capital gains of approximately Euro 3.9mln which will be included in next year's 1st quarter financial result and its cash balances will increase by about Euro 2.5mln.

The Board of Directors

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