

PRESS RELEASE

18th January, 2010

17:00

Pages: 1

ATTICA'S SHARE CAPITAL INCREASE COVERED BY 92%

Attica Holdings SA announces that the share capital increase which was approved in the Company's Extraordinary General Shareholders' Meeting on 25th November, 2009 was completed on Thursday 14th January, 2010. The proceeds of the capital increase, which was covered by 92%, are Euro 41,620,600 corresponding to 20,810,300 new registered shares.

The new total number of shares of the company is 162,424,000 of nominal value Euro 0.83 each.

A further announcement will follow to advise Attica's shareholders for the date the new shares will be credited to their account and the date the new shares will start trading.

The Board of Directors

For more information please contact:

Attica Group
Yannis Criticos
Group CFO

Tel.: +30 210 8919500, Fax: +30 210 8919509

ir@attica-group.com

www.attica-group.com

www.superfast.com

www.bluestarferries.com

